

Attachment A – Local Rules, Regulations, Terms & Conditions

Miss Anaheim Scholarship Reimbursement Rules for Miss and Teen Candidates

The Miss Anaheim Scholarship Association funds scholarships under the following circumstances:

GENERAL:

Scholarship funds may be applied for tuition, textbooks, academic fees, student loans and other appropriate mandatory educational expenses. All unusual or questionable items of expense must be referred to the Miss Anaheim Scholarship Association with as much information as possible. Amounts received as scholarship payments are taxable income to the extent they exceed "Qualified Tuition and Related Expenses". Qualified Tuition and Related Expenses include tuition and fees required for enrollment or attendance of a student at an educational organization, including fees, books, supplies and equipment required of all students in the particular course of instruction.

Payment of all approved expenditures must be made directly to a college, university or other accredited institution as recognized by the US Department of Education. (Please note in some circumstances a 501(c)3 foundation affiliation may not allow payment of scholarship funds to be utilized for student loans or computer equipment). Personal Reimbursements to scholarship recipients will not be honored.

TUITION AND TEXTBOOKS:

A detailed tuition statement for your current or future classes, a book store receipt for required textbooks for classes for a current enrollment period or other documentation for appropriate reimbursable expenses will be required for your request to be processed.

HOUSING:

Payments for on-campus room and board will be made to the educational institution and such requests must be accompanied by appropriate documentation from the educational institution evidencing the charges for same. Contestants must maintain at least 12 credit hours as a full-time student, 9 credit hours part-time status and 9 credit hours for graduate in order to qualify. Payments do not cover key fees or deposits. Utilities (electric, gas, cable, phone, etc.) are also not covered.

REQUEST FOR REIMBURSEMENT:

Requests for scholarships are initially processed by the Miss Anaheim Scholarship Assoc. and upon approval a letter and accompanying check will be sent to you. It is your responsibility to ensure the check is presented to the appropriate college, university, book store, lending institution, etc. for processing. All statements and invoices must be presented with the Request for Reimbursement.

Requests for computer or musical equipment will be recommended only if the college or school states in writing it is a mandatory requirement in order to complete the coursework. There will however, be a \$2,000 cap on computer equipment, and this type of expense will be reimbursed only once. Computer software is not a reimbursable item. The original bill of sale must be submitted as well as the original credit card receipt or a copy of the canceled check. All credit card and banking accounts must be in the name of the contestant.

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STUDENT LOANS:

Scholarships may be used for outstanding student loan obligations provided the contestant has satisfactorily completed the coursework for which the loan was obtained. In all cases, requests must include a current bill from a bona-fide third party lending institution as recognized by the US Department of Education showing a repayment address, student account number and amount due, a copy of the promissory note showing that the contestant the primary responsible payer of the obligation, and an official transcript showing completion of the coursework. Payment will be made directly to the lending institution and credited to the students account.

FUTURE EXPENSE AND FORFEITURE:

Scholarships may be used for future educational expenses, provided, however, contestants must begin use of their scholarships within 1 years of the date of the award. Prior to forfeiture, reasonable attempt will be made by the state organization to notify the contestant of impending forfeiture. If a contestant has not submitted a request to the Miss Anaheim Scholarship Association for her scholarship award dollars during this period, her right to request funds will be forfeited.

A contestant who begins use of her scholarship within the designated time above will then be required to show continuous activity in her scholarship endeavors up to a limit of 1 year following the date of her award. Any balance remaining in a contestant's award 2 years following the date of the award will automatically be forfeited.

An exception to the time limits described above may be made if the contestant, prior to the expiration date, makes a written appeal to the Miss Anaheim Scholarship Association citing compelling reasons why the time period should be extended. An extension will generally be permitted when the contestant has had local awards within the prescribed time limits above or has been awarded the state title. However, the contestants must still send a written request for extension. The Miss Anaheim Scholarship Association will review the request and determine whether an extension is warranted. Consistent with the rules and regulations, the decision of the Miss Anaheim Scholarship Association shall be final and binding. Any funds remaining in the account at the end of three years will automatically be forfeited.

TAX INFORMATION:

It is each contestant's obligation to determine whether the scholarship, in whole or part, is includable in gross taxable income, regardless of whether a Form 1099 has been issued by either, the State Organization, or their partnered 501(c)3 Organization. Contestants are encouraged to consult a tax advisor regarding the taxability of the scholarship payments.

I, (Candidate Name) _____ have read and understood the Miss Anaheim Scholarship Association Reimbursement Rules.

Candidate's Signature

Date

Parent's/Guardian's Signature (if candidate is under 18 years of age)

Date